



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

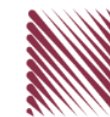
17th January 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, January 17, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,240.60	-25.20	-0.35%	6.21%	7,434.16	6,357.12	42.82	1.70	22.84	3.83
Premier Index	7,946.56	-15.92	-0.20%	6.28%	8,280.90	6,899.51	32.83	1.92	22.54	4.27
Main Index	5,900.89	-53.51	-0.90%	5.95%	5,954.40	5,311.80	9.99	0.99	23.83	2.39
NIC 50 Index	9,235.58	-40.48	-0.44%	6.55%	9,309.35	8,000.20	32.13	1.92	22.54	4.27

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	95.65	448.65
Premier Index	53.86	188.98
Main Index	41.78	259.67
NIC 50 Index	79.06	304.87

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	44	54	51
Premier Index	7	13	5
Main Index	37	41	46
NIC 50 Index	11	30	9

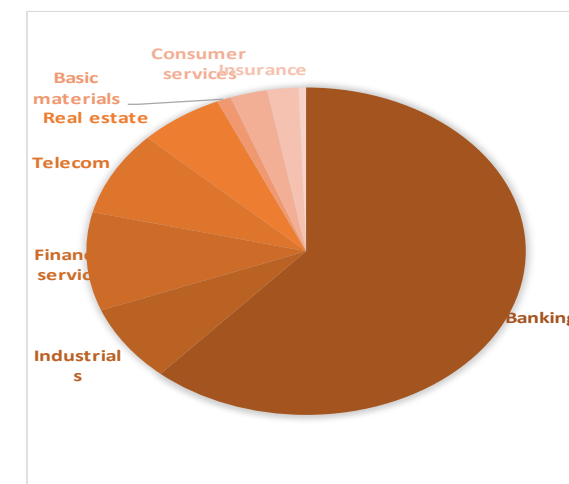
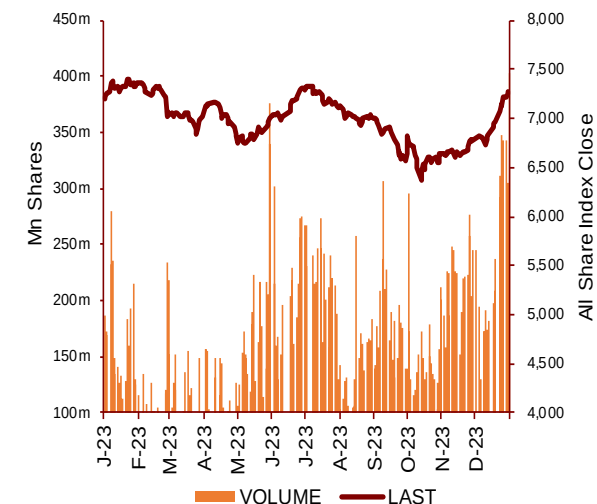
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Automated Systems	0.197	3,851,875	23.90%
Kuwait and Gulf Link Transport	0.067	257,193	18.17%
National Cleaning	0.054	415,600	17.94%
Senegy Holding	0.040	109,831	12.86%
Shuaiba Industrial	0.172	77,053	9.55%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.027	21,406	-18.32%
UniCap Investment and Fina	0.088	676,980	-9.13%
Gulf Franchising Holding	0.056	4,964	-9.09%
Commercial Bank of Kuwait	0.506	1,383	-7.66%
Sanam Real Estate	0.245	5,997,821	-7.55%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.396	12.75	1.54%
Gulf Bank	0.285	6.23	0.35%
Kuwait Real Estate	0.230	6.22	-2.95%
Kuwait Finance House	0.774	6.14	-0.26%
Sanam Real Estate	0.245	6.00	-7.55%

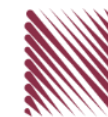
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
First Investment	0.051	45.11	-5.06%
Kuwait Investment	0.157	33.11	-5.42%
International Financial Advise	0.396	31.98	1.54%
Kuwait Real Estate	0.230	26.17	-2.95%
AL Safat Investment	0.103	22.88	-0.96%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,753.64	-7.600	-0.43%	6.9%	1,859.1	1,528.9	25.960	1.21	19.10	2.78
Industrials	964.25	-2.940	-0.30%	6.5%	1,042.6	853.7	3.205	0.99	17.16	2.90
Financial services	1,332.01	-6.210	-0.46%	10.4%	1,340.9	1,139.0	4.103	1.11	38.93	2.40
Telecom	1,154.57	8.080	0.70%	3.7%	1,261.9	1,011.3	3.518	1.24	12.02	3.43
Real estate	1,243.16	-11.660	-0.93%	3.5%	1,259.5	1,071.7	2.616	0.75	25.19	1.68
Basic materials	774.80	-3.440	-0.44%	4.3%	980.0	732.4	0.437	1.51	9.69	11.62
Consumer services	666.46	-6.160	-0.92%	2.1%	685.0	437.7	1.160	2.61	13.32	2.72
Insurance	2,411.42	-8.860	-0.37%	5.6%	2,442.9	1,528.5	0.961	1.50	15.75	4.36
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	961.09	-12.520	-1.29%	2.6%	1,155.2	893.6	0.195	0.75	10.86	2.19
Utilities	473.68	0.000	0.00%	4.0%	547.4	447.4	0.198	1.50	13.94	6.67
Consumer goods	1,714.58	-2.580	-0.15%	7.1%	1,760.6	1,380.6	0.201	1.20	14.28	1.02
Technology	1,433.17	276.450	23.90%	100.0%	1,353.2	524.5	0.020	1.67	NM	-
	7,240.60	-25.20	-0.35%	6.2%	7,434.2	6,357.1	42.82	1.70	22.84	3.83



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



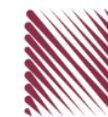
Premier Market

Wednesday, January 17, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.969	-0.001	-0.10%	1.83	14.13	3.49	7,684	8%	8%	4.20	4.33	13.4%	1.7%	1.076	0.838	23.41%
Kuwait Finance House	0.774	-0.002	-0.26%	1.98	19.12	2.17	11,305	7%	7%	6.14	7.92	14.9%	2.4%	0.805	0.659	34.44%
Mobile Telecommunications	0.524	0.005	0.96%	1.82	10.48	6.74	2,267	3%	3%	3.35	6.40	17.7%	5.7%	0.572	0.451	6.91%
Boubyan Bank	0.632	-0.001	-0.16%	2.54	39.01	0.89	2,504	5%	5%	0.71	1.12	6.7%	0.8%	0.769	0.563	7.63%
Agility Public Warehousing	0.540	-0.010	-1.82%	0.78	16.37	0.00	1,378	7%	6%	1.47	2.70	5.3%	3.2%	0.663	0.498	4.20%
Mabane Co.	0.800	-0.011	-1.36%	1.73	16.59	1.63	1,053	-5%	-5%	1.51	1.88	10.8%	5.4%	0.894	0.680	3.21%
Gulf Bank	0.285	0.001	0.35%	1.30	13.79	3.33	1,032	1%	1%	6.23	21.80	9.7%	1.0%	0.307	0.235	3.14%
Burgan Bank	0.183	0.000	0.00%	0.69	19.08	4.16	631	6%	6%	1.15	6.26	3.6%	0.6%	0.229	0.157	1.92%
Human Soft Holding	3.459	-0.031	-0.89%	3.83	10.27	10.92	442	2%	2%	0.56	0.16	36.4%	26.9%	3.845	2.972	1.35%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.14	1.53	389	2%	2%	0.66	3.49	4.0%	0.4%	0.241	0.165	1.19%
Boubyan Petrochemical	0.610	-0.004	-0.65%	1.28	13.16	9.77	326	4%	4%	0.50	0.82	9.4%	5.3%	0.856	0.571	0.99%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.63	27.32	0.00	496	4%	4%	1.70	15.46	1.9%	0.3%	0.142	0.102	1.51%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.000	0.00%	1.50	13.94	6.67	198	4%	4%	0.10	0.59	11.3%	3.0%	0.208	0.170	0.60%
National Industries Group Holding	0.229	0.004	1.78%	1.08	20.95	2.12	517	12%	12%	2.41	10.52	5.3%	3.1%	0.238	0.176	1.58%
Boursa Kuwait Securities Co	2.024	0.000	0.00%	6.66	26.20	4.20	406	17%	17%	0.41	0.20	25.1%	18.9%	2.190	1.641	1.24%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.75	2.27	247	7%	7%	0.64	3.98	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.320	-0.020	-1.49%	8.69	23.07	5.82	290	-5%	-5%	0.52	0.40	35.6%	4.6%	2.200	1.111	0.88%
Alafco Aviation Lease and Finance	0.208	0.000	0.00%	0.90	NM	0.00	198	16%	16%	0.05	0.25	-0.5%	-0.1%	0.220	0.162	0.60%
Mezzan Holding	0.582	-0.006	-1.02%	1.69	14.28	2.04	181	1%	1%	0.34	0.57	12.4%	5.1%	0.600	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.497	0.059	4.10%	1.39	15.71	4.17	311	14%	14%	0.53	0.36	9.0%	NM	1.500	0.999	0.95%
National Investments	0.292	-0.002	-0.68%	1.35	94.50	9.52	233	22%	22%	2.99	9.98	1.3%	0.8%	0.308	0.182	0.71%
Alimtiyaz Investment Group	0.063	0.000	0.48%	0.40	NM	14.42	64	11%	11%	0.14	2.22	-3.2%	-1.2%	0.073	0.052	0.20%
Kuwait Real Estate	0.230	-0.007	-2.95%	1.55	18.61	1.23	214	12%	12%	6.22	26.17	8.7%	3.3%	0.245	0.101	0.65%
Integrated Holding	0.516	0.006	1.18%	2.10	36.26	2.94	131	1%	1%	0.32	0.62	5.8%	3.7%	0.522	0.345	0.40%
ALI ALGanim	1.200	-0.005	-0.41%	8.66	12.67	5.73	329	14%	14%	0.33	0.28	40.0%	15.7%	1.287	0.810	1.00%
Kuwait Investment	0.157	-0.009	-5.42%	5.03	9.17	3.01	82	24%	24%	5.46	33.11	8.2%	4.9%	0.170	0.110	0.25%
Arzan Financial Group for Financing and Investment	0.244	-0.004	-1.61%	5.99	36.15	1.58	199	16%	16%	2.23	9.06	4.6%	3.6%	0.249	0.099	0.61%
Aayan Leasing and Investment	0.181	-0.004	-2.16%	5.55	9.24	4.05	120	4%	4%	1.65	8.98	14.0%	9.4%	0.189	0.121	0.37%
Commercial Real Estate	0.106	-0.002	-1.85%	4.95	21.20	2.70	187	4%	4%	0.37	3.46	3.1%	1.8%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.855	-0.003	-0.35%	6.47	23.90	2.33	154	4%	4%	0.51	0.60	9.3%	3.7%	0.890	0.566	0.47%
GFH Financial Group	0.081	0.000	-0.49%	5.21	8.68	6.02	278	6%	6%	0.42	5.29	10.6%	1.1%	0.095	0.069	0.85%
Total		-15.92	-0.20%	1.92	22.54	4.27	32,827	6.3%	6.3%	43.22	128.21					100%

DAILY MARKET COVERAGE REPORT

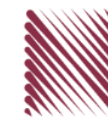
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.969	-0.001	-0.10%	1.83	14.1	3.49	7,684	8.4%	8.4%	13.4%	1.7%
Kuwait Finance House	0.774	-0.002	-0.26%	1.98	19.1	2.17	11,305	6.6%	6.6%	14.9%	2.4%
Mobile Telecommunications	0.524	0.005	0.96%	1.82	10.5	6.74	2,267	3.4%	3.4%	17.7%	5.7%
Boubyan Bank	0.632	-0.001	-0.16%	2.54	39.0	0.89	2,504	5.3%	5.3%	6.7%	0.8%
Agility Public Warehousing	0.540	-0.010	-1.82%	0.78	16.4	0.00	1,378	6.9%	6.1%	5.3%	3.2%
Mabane Co.	0.800	-0.011	-1.36%	1.73	16.6	1.63	1,053	-5.1%	-5.1%	10.8%	5.4%
Gulf Bank	0.285	0.001	0.35%	1.30	13.8	3.33	1,032	1.4%	1.4%	9.7%	1.0%
Burgan Bank	0.183	0.000	0.00%	0.69	19.1	4.16	631	6.4%	6.4%	3.6%	0.6%
Human Soft Holding	3.459	-0.031	-0.89%	3.83	10.3	10.92	442	1.8%	1.8%	36.4%	26.9%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.1	1.53	389	1.6%	1.6%	4.0%	0.4%
Boubyan Petrochemical	0.610	-0.004	-0.65%	1.28	13.2	9.77	326	4.3%	4.3%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.63	27.3	0.00	496	3.8%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.180	0.000	0.00%	1.50	13.9	6.67	198	4.0%	4.0%	11.3%	3.0%
National Industries Group Holding	0.229	0.004	1.78%	1.08	21.0	2.12	517	12.3%	12.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.024	0.000	0.00%	6.66	26.2	4.20	406	17.4%	17.4%	25.1%	18.9%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.8	2.27	247	7.3%	7.3%	3.0%	0.5%
Jazeera Airways	1.320	-0.020	-1.49%	8.69	23.1	5.82	290	-5.0%	-5.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.208	0.000	0.00%	0.90	NM	0.00	198	15.6%	15.6%	-0.5%	-0.1%
Mezzan Holding	0.582	-0.006	-1.02%	1.69	14.3	2.04	181	1.2%	1.2%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.497	0.059	4.10%	1.39	15.7	4.17	311	14.3%	14.3%	9.0%	6.9%
National Investments	0.292	-0.002	-0.68%	1.35	94.5	9.52	233	22.2%	22.2%	1.3%	0.8%
Alimtiyaz Investment Group	0.063	0.000	0.48%	0.40	NM	14.42	64	11.0%	11.0%	-3.2%	-1.2%
Kuwait Real Estate	0.230	-0.007	-2.95%	1.55	18.6	1.23	214	12.2%	12.2%	8.7%	3.3%
Integrated Holding	0.516	0.006	1.18%	2.10	36.3	2.94	131	1.2%	1.2%	5.8%	3.7%
ALI ALGanim	1.200	-0.005	-0.41%	4.36	12.7	5.73	329	13.6%	13.6%	40.0%	15.7%
Kuwait Investment	0.157	-0.009	-5.42%	0.73	9.2	3.01	82	23.6%	23.6%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.244	-0.004	-1.61%	1.69	36.1	1.58	199	16.2%	16.2%	4.6%	3.6%
Aayan Leasing and Investment	0.181	-0.004	-2.16%	1.25	9.2	4.05	120	4.0%	4.0%	14.0%	9.4%
Commercial Real Estate	0.106	-0.002	-1.85%	0.65	21.2	2.70	187	3.9%	3.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.855	-0.003	-0.35%	2.17	23.9	2.33	154	4.3%	4.3%	9.3%	3.7%
GFH Financial Group	0.081	0.000	-0.49%	0.91	8.7	6.02	278	5.6%	5.6%	10.6%	1.1%
Total		-15.92	-0.20%	1.92	22.54	4.27	32,498	6.3%	6.3%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,947	-15.92	-0.20%	7,425	7,625	84	32,498	6.3%	6.3%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.497	0.059	4.10%	1.319	1.215	91	311	14.3%	14.3%	1.500	0.999
National Industries Group Holding	0.229	0.004	1.78%	0.199	0.204	89	517	12.3%	12.3%	0.238	0.176
Integrated Holding	0.516	0.006	1.18%	0.478	0.426	48	131	1.2%	1.2%	0.522	0.345
Mobile Telecommunications	0.524	0.005	0.96%	0.499	0.511	76	2,267	3.4%	3.4%	0.572	0.451
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.110	0.120	67	496	3.8%	3.8%	0.142	0.102

Middel Performrs (Today`s Price Change)

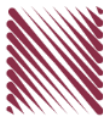
Alimtiaz Investment Group	0.063	0.000	0.48%	0.059	0.062	69	64	11.0%	11.0%	0.073	0.052
Gulf Bank	0.285	0.001	0.35%	0.263	0.262	79	1,032	1.4%	1.4%	0.307	0.235
Kuwait International Bank	0.161	0.000	0.00%	0.150	0.161	80	247	7.3%	7.3%	0.192	0.141
Shamal Al-Zour Al-Oula Power & Water	0.180	0.000	0.00%	0.176	0.184	63	198	4.0%	4.0%	0.208	0.170
Boursa Kuwait Securities Co	2.024	0.000	0.00%	1.773	1.828	91	406	17.4%	17.4%	2.190	1.641
Alafco Aviation Lease and Finance	0.208	0.000	0.00%	0.181	0.182	87	198	15.6%	15.6%	0.220	0.162
Boubyan Bank	0.632	-0.001	-0.16%	0.600	0.614	79	2,504	5.3%	5.3%	0.769	0.563
Kuwait Finance House	0.774	-0.002	-0.26%	0.100	0.100	85	11,305	6.6%	6.6%	1.210	0.996
ALI ALGanim	1.200	-0.005	-0.41%	1.089	1.055	86	329	13.6%	13.6%	1.287	0.810
Boubyan Petrochemical	0.610	-0.004	-0.65%	0.613	0.708	69	326	4.3%	4.3%	0.856	0.571
National Investments	0.292	-0.002	-0.68%	0.230	0.226	87	233	22.2%	22.2%	0.308	0.182
Human Soft Holding	3.459	-0.031	-0.89%	3.190	3.356	74	442	1.8%	1.8%	3.845	2.972

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.582	-0.006	-1.02%	0.535	0.488	57	181	1.2%	1.2%	0.600	0.360
Mabanee Co.	0.800	-0.011	-1.36%	0.824	0.809	40	1,053	-5.1%	-5.1%	0.894	0.680
Jazeera Airways	1.320	-0.020	-1.49%	1.311	1.645	40	290	-5.0%	-5.0%	2.200	1.111
Agility Public Warehousing	0.540	-0.010	-1.82%	0.528	0.579	71	1,378	6.9%	6.1%	0.663	0.498
Kuwait Real Estate	0.230	-0.007	-2.95%	0.192	0.149	71	214	12.2%	12.2%	0.245	0.101

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.969	-0.001	-0.10%	1.83	14.13	3.49	7,684	8.4%	8.4%	4.20	4.33	13.4%	1.7%	1.076	0.838	17.95%
Kuwait Finance House	0.774	-0.002	-0.26%	1.98	19.12	2.17	11,305	6.6%	6.6%	6.14	7.92	14.9%	2.4%	0.805	0.659	26.42%
Boubyan Bank	0.632	-0.001	-0.16%	2.54	39.01	0.89	2,504	5.3%	5.3%	0.71	1.12	6.7%	0.8%	0.769	0.563	5.85%
Commercial Bank of Kuwait	0.506	-0.042	-7.66%	1.40	7.28	4.47	931	-2.7%	-2.7%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.17%
Gulf Bank	0.285	0.001	0.35%	1.30	13.79	3.33	1,032	1.4%	1.4%	6.23	21.80	9.7%	1.0%	0.307	0.235	2.41%
Burgan Bank	0.183	0.000	0.00%	0.69	19.08	4.16	631	6.4%	6.4%	1.15	6.26	3.6%	0.6%	0.229	0.157	1.47%
Ahli United Bank	0.279	-0.001	-0.36%	0.93	19.43	2.86	628	6.5%	6.5%	0.02	0.08	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.14	1.53	389	1.6%	1.6%	0.66	3.49	4.0%	0.4%	0.241	0.165	0.91%
Al Ahli Bank of Kuwait	0.258	0.002	0.78%	1.01	16.32	2.90	609	10.7%	10.7%	0.38	1.50	5.1%	0.6%	0.332	0.208	1.42%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.75	2.27	247	7.3%	7.3%	0.64	3.98	3.0%	0.5%	0.192	0.141	0.58%
Total Banking Sector - 10 Companies							25,960			20.14	50.48					60.66%

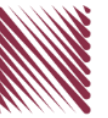
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.610	-0.004	-0.65%	1.28	13.16	9.77	326	4.27%	4.27%	0.50	0.82	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.19%
Kuwait Foundry	0.458	0.003	0.66%	2.29	4.95	23.60	30	10.90%	10.90%	0.01	0.02	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							437			0.51	0.84					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.582	-0.006	-1.02%	1.69	14.28	2.04	181	1.2%	1.2%	0.34	0.57	12.4%	5.1%	0.600	0.360	0.42%
Livestock Transport and Trading	0.099	0.000	0.00%	0.71	NM	0.00	21	1.0%	1.0%	0.00	0.00	-8.2%	-4.3%	0.114	0.091	0.05%
Total Consumer Goods - 2 Companies							201			0.34	0.57					0.47%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.320	-0.020	-1.49%	8.69	23.07	5.82	290	-5.0%	-5.0%	0.52	0.40	35.6%	4.6%	2.200	1.111	0.68%
Kuwait National Cinema	1.148	0.000	0.00%	1.28	12.18	5.23	106	-4.1%	-4.1%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.149	0.003	2.05%	0.91	14.54	3.42	60	8.0%	8.0%	0.03	0.19	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.147	0.002	1.38%	0.83	14.73	3.45	59	7.3%	7.3%	0.02	0.12	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.102	0.005	5.15%	0.50	NM	0.00	29	13.3%	13.3%	0.07	0.74	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.986	0.006	0.61%	11.57	16.82	0.00	181	23.3%	23.3%	2.74	2.76	97.2%	5.3%	1.008	0.058	0.42%
Kuwait Resorts	0.082	0.004	4.71%	0.53	17.64	3.71	16	16.1%	16.1%	0.20	2.50	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.106	0.000	0.00%	0.79	8.49	5.66	12	10.4%	10.4%	0.26	2.46	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.193	-0.004	-2.03%	1.49	12.71	2.31	59	7.8%	7.8%	0.23	1.17	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.199	0.000	0.00%	2.01	12.06	0.00	11	16.4%	16.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	0.0%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.200	-0.005	-0.41%	4.36	12.67	5.73	329	13.6%	nm	0.33	0.28	40.0%	15.7%	1.287	0.810	0.77%
Total Consumer Services - 13 Companies							1,160			4.41	10.61					2.71%

DAILY MARKET COVERAGE REPORT

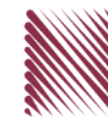
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.256	-0.003	-1.16%	2.22	5.62	13.00	288	0.8%	0.8%	0.01	0.03	31.5%	10.7%	0.378	0.237	0.67%
Kuwait Projects Company Holding	0.109	0.001	0.93%	0.63	27.32	0.00	496	3.8%	3.8%	1.70	15.46	1.9%	0.3%	0.142	0.102	1.16%
National Industries Group Holding	0.229	0.004	1.78%	1.08	20.95	2.12	517	12.3%	12.3%	2.41	10.52	5.3%	3.1%	0.238	0.176	1.21%
Boursa Kuwait Securities Co	2.024	0.000	0.00%	6.66	26.20	4.20	406	17.4%	17.4%	0.41	0.20	25.1%	18.9%	2.190	1.641	0.95%
GFH Financial Group	0.081	0.000	-0.49%	0.91	8.68	6.02	278	5.6%	5.6%	0.42	5.29	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.292	-0.002	-0.68%	1.35	94.50	9.52	233	22.2%	22.2%	2.99	9.98	1.3%	0.8%	0.308	0.182	0.54%
Tamdeen Investment	0.490	0.000	0.00%	0.50	10.90	2.45	164	15.3%	15.3%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.38%
Alimtiq Investment Group	0.063	0.000	0.48%	0.40	NM	14.42	64	11.0%	11.0%	0.14	2.22	-3.2%	-1.2%	0.073	0.052	0.15%
Commercial Facilities	0.166	0.001	0.61%	0.54	10.93	9.70	84	4.4%	4.4%	0.02	0.13	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.181	-0.004	-2.16%	1.25	9.24	4.05	120	4.0%	4.0%	1.65	8.98	14.0%	9.4%	0.189	0.121	0.28%
Kuwait Investment	0.157	-0.009	-5.42%	0.73	9.17	3.01	82	23.6%	23.6%	5.46	33.11	8.2%	4.9%	0.170	0.110	0.19%
Noor Financial Investment	0.244	0.000	0.00%	1.27	3.68	2.05	124	8.0%	8.0%	0.15	0.61	37.7%	28.3%	0.260	0.141	0.29%
Arzan Financial Group for Financing and Investment	0.244	-0.004	-1.61%	1.69	36.15	1.58	199	16.2%	16.2%	2.23	9.06	4.6%	3.6%	0.249	0.099	0.46%
Kuwait Financial Centre	0.119	-0.001	-0.83%	0.58	19.60	4.17	60	17.8%	17.8%	0.15	1.26	3.0%	3.3%	0.120	0.090	0.14%
Gulf Investment House	0.319	-0.001	-0.31%	2.94	56	0.00	129	-3.3%	-3.3%	0.01	0.04	5.4%	5.7%	0.436	0.309	0.30%
Arabi Group Holdings	0.510	-0.030	-5.56%	3.91	NM	0.00	176	-0.6%	-0.6%	0.77	1.48	-20.4%	-2.4%	0.606	0.207	0.41%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	4.9%	4.9%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.034	0.000	0.00%	0.32	NM	0.00	21	17.2%	17.2%	0.08	2.37	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.049	0.000	0.83%	0.58	NM	0.00	39	11.5%	11.5%	0.13	2.62	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.65	11.48	5.01	36	5.3%	5.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.060	-0.002	-2.93%	0.61	NM	0.00	24	10.4%	10.4%	0.13	2.10	-0.7%	-0.9%	0.073	0.050	0.06%
Kamco Investment	0.095	0.002	2.15%	0.56	111.76	10.75	33	10.5%	10.5%	0.16	1.67	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.051	-0.003	-5.06%	0.96	NM	0.00	23	38.1%	38.1%	2.49	45.11	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.090	-0.003	-3.43%	0.00	NM	0.00	27	4.8%	4.8%	0.09	0.98	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.073	0.001	0.69%	0.74	21.65	6.86	34	8.1%	8.1%	0.25	3.42	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.080	-0.003	-3.49%	0.75	143.04	0.00	17	0.1%	0.1%	0.01	0.12	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.043	0.000	0.47%	0.69	NM	0.00	9	8.9%	8.9%	0.03	0.63	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	10.82	5.17	15	2.1%	2.1%	0.00	0.03	5.1%	3.6%	0.061	0.048	0.04%
Manazel Holding	0.034	0.000	-1.16%	1.03	283.33	0.00	15	22.7%	22.7%	0.06	1.89	0.3%	0.2%	0.036	0.017	0.03%
KFIC Investment	0.069	0.002	2.99%	0.53	NM	0.00	21	2.8%	2.8%	0.01	0.15	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.112	-0.001	-0.88%	0.68	9.85	4.38	25	3.7%	3.7%	0.36	3.16	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.086	-0.002	-2.16%	0.82	18.66	6.83	11	-4.4%	-4.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.088	-0.009	-9.13%	1.06	NM	0.00	20	-2.0%	-2.0%	0.68	7.42	NM	NM	0.118	0.040	0.05%
Amar Finance and Leasing	0.057	0.000	0.00%	0.51	10.38	0.00	11	-10.0%	-10.0%	0.00	0.04	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.263	-0.004	-1.50%	1.72	59.40	0.00	20	1.5%	1.5%	0.31	1.17	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.396	0.006	1.54%	1.58	7.38	0.00	99	29.0%	29.0%	12.75	31.98	26.4%	13.2%	0.412	0.079	0.23%
Credit Rating and Collection	0.027	-0.006	-18.32%	0.90	17.32	0.00	4	29.5%	29.5%	0.02	0.71	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.021	0.000	-1.85%	0.72	NM	0.00	7	23.3%	23.3%	0.02	0.86	-0.1%	-0.1%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.033	0.002	6.43%	0.55	1.21	0.00	6	-2.6%	-2.6%	0.02	0.63	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.110	0.000	0.00%	1.05	NM	0.00	3	4.8%	4.8%	0.00	0.04	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.112	-0.001	-0.88%	1.18	41.48	0.00	34	5.7%	5.7%	0.49	4.32	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.534	-0.004	-0.74%	2.98	39.73	0.00	49	97.8%	97.8%	0.04	0.07	8.5%	4.4%	0.575	0.134	0.11%
AL Safat Investment	0.103	-0.001	-0.96%	1.27	23.90	0.00	39	7.6%	7.6%	2.42	22.88	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.056	-0.006	-9.09%	1.16	NM	0.00	2	-0.9%	-0.9%	0.00	0.08	-48.7%	-15.7%	0.087	0.044	0.01%
Total Financial Services - 44 Companies							4,083			39.09	232.82					9.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

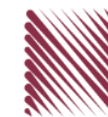


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.55%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.540	-0.010	-1.82%	0.78	16.37	0.00	1,378	6.9%	6.1%	1.47	2.70	5.3%	3.2%	0.663	0.498	3.22%
HUMN.KW	Human Soft Holding	3.459	-0.031	-0.89%	3.83	10.27	10.92	442	1.8%	1.8%	0.56	0.16	36.4%	26.9%	3.845	2.972	1.03%
ALAF.KW	Alafco Aviation Lease and Finance	0.208	0.000	0.00%	0.90	NM	0.00	198	15.6%	15.6%	0.05	0.25	-0.5%	-0.1%	0.220	0.162	0.46%
KCEM.KW	Kuwait Cement	0.148	-0.002	-1.33%	0.56	30.83	3.33	106	10.4%	10.4%	0.44	2.97	1.8%	1.2%	0.221	0.123	0.25%
CABL.KW	Gulf Cable and Electrical Industries Group	1.497	0.059	4.10%	1.39	15.71	4.17	311	14.3%	14.3%	0.53	0.36	9.0%	6.9%	1.500	0.999	0.73%
INTG.KW	Integrated Holding	0.516	0.006	1.18%	2.10	36.26	2.94	131	1.2%	1.2%	0.32	0.62	5.8%	3.7%	0.522	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.855	0.000	0.00%	1.16	14.46	8.19	86	1.8%	1.8%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.182	0.001	0.55%	0.64	26.00	0.00	69	1.7%	1.7%	0.00	0.02	2.5%	1.3%	0.268	0.164	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.855	-0.003	-0.35%	2.17	23.90	2.33	154	4.3%	4.3%	0.51	0.60	9.3%	3.7%	0.890	0.566	0.36%
NIBM.KW	National Industries	0.165	0.000	0.00%	0.69	13.14	6.06	59	5.1%	5.1%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.087	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.249	0.007	2.89%	0.91	10.52	8.26	30	6.4%	6.4%	0.06	0.24	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.435	0.000	0.00%	1.41	7.58	6.90	74	-3.8%	-3.8%	0.34	0.79	19.4%	4.9%	0.470	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.067	0.010	18.17%	0.51	NM	0.00	18	27.6%	27.6%	0.26	4.12	-23.2%	-5.3%	0.068	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.172	0.015	9.55%	0.91	11.95	7.64	17	8.9%	8.9%	0.08	0.46	7.7%	6.1%	0.220	0.139	0.04%
CLEA.KW	National Cleaning	0.054	0.008	17.94%	0.45	NM	0.00	12	38.2%	38.2%	0.42	8.30	-3.0%	-1.0%	0.055	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.082	0.000	-0.12%	0.67	10.95	6.10	13	0.0%	0.0%	0.00	0.03	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.111	0.000	0.00%	0.59	9.66	6.01	19	7.8%	7.8%	0.21	1.89	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.088	0.000	0.00%	1.03	12.45	0.00	8	6.0%	6.0%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.338	0.003	0.90%	1.03	9.15	5.37	51	4.3%	4.3%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,205			5.28	23.63					7.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

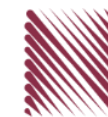


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.000	0.00%	1.85	14.69	2.86	536	0.5%	0.5%	0.00	0.00	12.9%	3.7%	1.900	0.965	1.25%
AINS.KW	Al Ahleia Insurance	0.650	0.000	0.00%	1.05	7.16	6.15	141	6.6%	6.6%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
KINS.KW	Kuwait Insurance	0.470	0.000	0.00%	0.63	2.17	8.51	87	0.0%	0.0%	0.00	0.00	NULL	NULL	0.577	0.415	0.20%
KWRE.KW	Kuwait Reinsurance	0.390	0.000	0.00%	1.33	10.41	1.41	101	1.3%	1.3%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.24%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.103	-0.004	-3.74%	0.77	5.23	5.30	25	2.3%	2.3%	0.01	0.11	13.9%	5.1%	0.124	0.081	0.06%
FTIK.KW	First Takaful Insurance	0.369	-0.025	-6.35%	4.33	NM	0.00	39	536.2%	536.2%	0.87	2.19	-2.2%	-1.5%	0.474	0.038	0.09%
WETH.KW	Wethaq Takaful Insurance	0.031	0.001	2.65%	0.84	60.78	0.00	3	29.2%	29.2%	0.15	4.76	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								961			1.03	7.06					2.25%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.740	-0.037	-4.76%	1.64	9.15	6.44	72	-7.8%	-7.8%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.447	0.000	0.00%	0.81	12.28	6.71	81	6.4%	6.4%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.19%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.096	0.001	0.63%	0.33	8.14	0.00	25	7.4%	7.4%	0.08	0.84	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.067	0.000	0.00%	0.67	13.85	0.00	3	5.6%	5.6%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.040	0.005	12.86%	0.87	NM	0.00	8	29.5%	29.5%	0.11	2.80	-6.3%	-3.8%	0.044	0.026	0.02%
Total Energy - 6 Companies								195			0.19	3.65					0.45%

DAILY MARKET COVERAGE REPORT

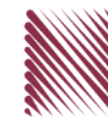
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	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.800	-0.011	-1.36%	1.73	16.59	1.63	1,053	-5.1%	-5.1%	1.51	1.88	10.8%	5.4%	0.894	0.680	2.46%
SREK.KW	Salhia Real Estate	0.445	0.000	0.00%	1.39	16.58	3.21	244	3.7%	3.7%	0.29	0.65	8.7%	3.5%	0.550	0.383	0.57%
TIJK.KW	Commercial Real Estate	0.106	-0.002	-1.85%	0.65	21.20	2.70	187	3.9%	3.9%	0.37	3.46	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.079	-0.001	-1.38%	0.39	28.79	0.00	148	18.9%	18.9%	0.18	2.25	1.4%	1.0%	0.109	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.389	0.000	0.00%	0.68	9.89	3.08	156	8.4%	8.4%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.230	-0.007	-2.95%	1.55	18.61	1.23	214	12.2%	12.2%	6.22	26.17	8.7%	3.3%	0.245	0.101	0.50%
UREK.KW	United Real Estate	0.053	0.000	0.38%	0.36	NM	0.00	69	13.8%	13.8%	0.16	3.13	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.039	0.001	1.57%	0.39	NM	0.00	28	4.9%	4.9%	0.01	0.35	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.079	-0.002	-1.86%	0.80	NM	0.00	37	7.9%	7.9%	0.12	1.49	-66.9%	-18.3%	0.083	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.266	0.000	0.00%	0.40	10.25	1.79	54	4.7%	4.7%	0.00	0.00	3.9%	3.0%	0.274	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.090	0.005	5.29%	0.52	10.57	5.88	30	3.0%	3.0%	0.00	0.00	5.0%	2.7%	0.099	0.076	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.153	0.000	0.00%	2.13	4.07	0.00	49	0.0%	0.0%	0.23	1.46	71.5%	13.8%	0.166	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.080	-0.001	-1.72%	0.54	7.76	6.14	33	11.3%	11.3%	0.13	1.62	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.078	-0.003	-3.36%	0.27	NM	0.00	20	-2.5%	-2.5%	0.04	0.47	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.054	-0.002	-2.69%	0.58	23.21	0.00	24	6.9%	6.9%	0.04	0.77	2.5%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.085	0.000	0.00%	0.62	79.72	7.10	21	6.4%	6.4%	0.00	0.04	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.077	0.003	3.92%	0.91	22.62	6.76	44	1.1%	1.1%	0.09	1.23	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.178	0.005	2.89%	1.66	58.55	1.70	11	21.1%	21.1%	0.06	0.36	2.8%	2.4%	0.235	0.131	0.03%
SHCK.KW	Sokouk Holding	0.054	-0.001	-1.11%	1.02	6.11	0.00	31	3.9%	3.9%	0.25	4.58	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.062	0.000	0.00%	0.56	17.44	6.46	23	6.2%	6.2%	0.01	0.12	3.2%	1.8%	0.062	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.082	0.004	4.49%	0.80	7.32	0.00	30	21.3%	21.3%	1.14	14.13	11.4%	3.1%	0.086	0.035	0.07%
AQAR.KW	Aqar Real Estate Investments	0.062	0.001	0.98%	0.50	19.19	3.28	14	6.2%	6.2%	0.00	0.01	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.069	0.004	5.34%	0.76	5.14	0.00	12	25.0%	25.0%	0.07	1.04	15.3%	11.0%	0.070	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.000	0.00%	0.75	10.39	9.41	9	13.3%	13.3%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.034	0.002	6.31%	1.12	NM	0.00	6	-0.9%	-0.9%	0.00	0.06	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.024	0.012	0.01%
SANK.KW	Sanam Real Estate	0.245	-0.020	-7.55%	2.83	NM	0.00	25	53.1%	53.1%	6.00	22.72	-15.5%	-14.0%	0.290	0.082	0.06%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.033	0.001	2.49%	0.54	84.36	0.00	3	27.0%	27.0%	0.08	2.46	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.052	0.002	4.85%	0.29	52.42	0.00	7	16.6%	16.6%	0.00	0.00	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,616			17.01	90.44					6.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.197	0.038	23.90%	1.67	NM	0.00	20	147.8%	147.8%	3.85	21.11	-1.0%	-0.9%	0.223	0.072	0.05%
Total Technology - 1 Companies					1.67	NM	0.0%	20			3.85	21.11	-1.03%	-0.90%			0.05%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.524	0.005	0.96%	1.82	10.48	6.74	2,267	3.4%	3.4%	3.35	6.40	17.7%	5.7%	0.572	0.451	5.30%
STC.KW	Kuwait Telecommunications	0.610	-0.005	-0.81%	2.58	18.29	4.88	609	8.3%	8.3%	0.33	0.55	14.3%	7.8%	0.793	0.520	1.42%
OORE.KW	National Mobile Telecommunications	1.279	0.016	1.27%	1.08	7.29	5.54	641	5.1%	5.1%	0.02	0.01	15.6%	8.4%	1.300	0.957	1.50%
HAYK.KW	Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-9.8%	-9.8%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,524			3.71	6.96					8.23%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.180	0.000	0.00%	1.50	13.94	6.67	198	4.0%	4.0%	0.10	0.59	11.3%	3.0%	0.208	0.170	0.46%
Total Utilities - 1 Company								198			0.10	0.59					0.46%

Total Market 149 Companies					1.70	22.84	3.83	42,797			95.65	448.65					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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